



AIG Asia Pacific Insurance Pte. Ltd.
AIG Building, 78 Shenton Way #09-16 Singapore 079120
Co. Reg. No. 201009404M

AIG Asia Pacific Insurance Pte. Ltd.

IPO Protector Insurance Questionnaire for Insureds



AIG Asia Pacific Insurance Pte. Ltd.
AIG Building, 78 Shenton Way #09-16 Singapore 079120
Co. Reg. No. 201009404M

Notice: Statement pursuant to Section 25(5) of the Insurance Act (Cap 142) or any amendments thereof; You are to disclose in this application, fully and faithfully, all the facts which you know or ought to know, otherwise the policy issued may be void and you may receive nothing from this policy.

Questionnaire for Insureds

Details of the Proposer

- 1. (a) Name of Issuer:
- (b) Name of Issuer Contact:
- (c) Issuer Contact e-mail Address:
- (d) Address of Head Office:
.....
.....
- (e) Country of Registration:
- (f) The Issuer has been continually operating since?
- (g) Issuer's Website Address:



AIG Asia Pacific Insurance Pte. Ltd.
 AIG Building, 78 Shenton Way #09-16 Singapore 079120
 Co. Reg. No. 201009404M

2. Please list all Subsidiaries of the Issuer for which cover is required under this policy.

Name of Issuer	% of Ownership	Country of Registration

Note: In the questions which follow a reference to the “Issuer” is to be taken as a reference to the Issuer referred to in Q1(a) and the Subsidiaries referred to in Q2 above.

3. (a) Are any of the Issuer’s Securities Publicly Traded? Yes No

If “Yes”, please indicate below which type of Securities are publicly traded and give specific details of these Securities by separate attachment.

- Equity
- Debt
- Mixed

(b) Total Number of Voting Shares:

(c) Total Number of Voting Shareholders:

(d) Total Number of Voting Shares owned by the Issuer’s Directors and Officers both Directly and Beneficially:



AIG Asia Pacific Insurance Pte. Ltd.
AIG Building, 78 Shenton Way #09-16 Singapore 079120
Co. Reg. No. 201009404M

- (e) Does any Shareholder own 15% or more of the Voting Shares Directly or Beneficially? Yes No

If "Yes", please provide the Names of these Shareholders and their Percentage of Holdings.

.....
.....
.....

- (f) Are there any Shareholders which, Directly or Beneficially, own less than 15% of the Voting Shares and have Board Representation? Yes No

If "Yes", please provide the Names of these Shareholders and their Percentage of Holdings.

.....
.....
.....

- (g) Are there Other Securities Convertible to Voting Shares? Yes No

If "Yes", please provide details using a separate attachment.

4. During the Last Three (3) Years has:

- (a) the Name of the Issuer changed? Yes No
- (b) any Acquisition or Merger involving the Issuer taken place? Yes No
- (c) any Subsidiary of the Issuer been sold or ceased trading? Yes No
- (d) the Capital Structure of the Issuer changed? Yes No

If the answer to any of the above is "Yes", please provide details using a separate attachment.

5. (a) Other than as may be described in the Disclosure Documents forming part of this proposal, has the Issuer any Acquisition, Tender Offer or Merger, pending or under consideration? Yes No

- (b) If "Yes", has this been Approved by the Board of Directors? Yes No

Date of approval (dd/mm/yyyy):/...../.....

- (c) Is the Issuer aware of any Proposal relating to its Acquisition by Another Issuer? Yes No



AIG Asia Pacific Insurance Pte. Ltd.
AIG Building, 78 Shenton Way #09-16 Singapore 079120
Co. Reg. No. 201009404M

6. Is the Issuer:

- (a) Listed on the Singapore Stock Exchange in Singapore? Yes No
- (b) Listed on any USA Stock Exchange? Yes No
- (c) Listed on any other Foreign Stock Exchanges? Yes No

If the answer to any of the above is "Yes", please specify the Exchange and Type of Listing (eg. ADR or direct listing)

.....

.....

.....

- (d) Listed on any Unlisted Securities Market or Exempt Stock Exchange? Yes No
- (e) Traded in any Other Way? Yes No

If the answer to any of the above is "Yes", please provide details using a separate attachment.

7. Does the Issuer have any Assets in, or Business Activities with, the USA or Canada? Yes No

If "Yes", please provide details using a separate attachment.

8. Does the Issuer or any of its Directors and Officers have Directors & Officer Liability Insurance currently in force? Use a separate attachment if necessary. Yes No

If "Yes", please state:

- (a) Insurer:
- (b) Name of Insured:
- (c) Indemnity Limit:
- (d) Policy Number:
- (e) Expiry Date:

9. Has the Issuer ever had any Insurer decline a proposal, impose any special terms, cancel or refuse to renew a Directors & Officers Liability Insurance Policy? Yes No

If "Yes", please provide details using a separate attachment.



AIG Asia Pacific Insurance Pte. Ltd.
AIG Building, 78 Shenton Way #09-16 Singapore 079120
Co. Reg. No. 201009404M

10. Have any Directors or Executive Officers of the Issuer resigned or been replaced in the past 12 months? Yes No
If "Yes", please provide details using a separate attachment.
11. Has the Issuer changed its External Auditor in the Past 5 Years? Yes No
If "Yes", please advise the firms involved and why using a separate attachment.
12. Does the Issuer intend to change its External Auditor in the Next 12 months? Yes No
If "Yes", please provide details using a separate attachment.
13. Have all the Revenue Recognition Practices used by the Issuer been approved by its External Auditor? Yes No
If "No", please provide details using a separate attachment.
14. Does the Issuer or any of its Directors and Officers have any interests in any partnerships or special purpose vehicles or entities which are in any way related to the Issuer? Yes No
If "Yes", please provide details using a separate attachment.
15. Has the Issuer ever Re-stated its Financial Results? Yes No
If "Yes", please provide details using a separate attachment.
16. Does the Issuer anticipate incurring a significant One Time Charge to earnings, or having to Re-State Earnings, in the next 12 months? Yes No
If "Yes", please provide details using a separate attachment.
17. Does the Issuer have Written Corporate Policies as regards the ability of Directors, Officers and Employees to purchase or sell the Issuer's Securities, including the ability to exercise Share Options? Yes No



AIG Asia Pacific Insurance Pte. Ltd.
AIG Building, 78 Shenton Way #09-16 Singapore 079120
Co. Reg. No. 201009404M

Disclosure Documents (including any USA SEC Registration Statements)

18. Please provide the following details for the Disclosure Documents (including any USA SEC Registration Statements) for which cover is required under this policy.

Filing Date (dd/mm/yyyy)	Disclosure Document	Document Registration Number (if applicable)

Claims Information

Enquiries should be made of all Directors and Appropriate Staff before answering these questions.

19. Has there ever been, or is there now pending, any claim against any Directors or Officers of the Issuer in their capacity as Directors or Officers of the Issuer? Yes No
20. Is the Issuer aware of any facts which might give rise to a claim being made against any Directors or Officers in their capacity as Directors or Officers of the Issuer? Yes No
21. Has any Director or Officer ever been subject to any prosecution, disciplinary action, been fined or penalised, or been the subject of an inquiry or investigation in their capacity as a Director or Officer of any organisation? Yes No
22. Is the Issuer aware of any facts which might give rise to a claim being made against the Issuer? Yes No
23. Is the Issuer aware of any potential error or omission in any of the disclosure documents or related statements? Yes No

If the answer is "Yes" to any one of Questions 19, 20, 21 or 22, 23 please provide details using a separate attachment



AIG Asia Pacific Insurance Pte. Ltd.
 AIG Building, 78 Shenton Way #09-16 Singapore 079120
 Co. Reg. No. 201009404M

Optional Extensions

24. Additional Insureds

Do you want the policy to cover parties other than the Issuer and its Directors and Officers for Securities Claim (as defined by the policy) made against them? Yes No

If "Yes", please provide the following details.

	Cover Requested	Listed in the Disclosure Document
(a) Controlling Shareholders	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No
(b) Selling Shareholders	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No

Note:

Each Additional Insured requesting cover under this policy must Complete and Submit to AIG Asia Pacific Insurance Pte. Ltd. an Approved Declaration which is available Upon Request.

Limit of Liability

25. Please indicate the Limit of Liability you require.

SGD 5 million SGD 10 million SGD 20 million

Other, please state

ONCE YOU HAVE COMPLETED THE QUESTIONS ABOVE PLEASE SIGN AND DATE THE QUESTIONNAIRE AT THE DECLARATION ON THE NEXT PAGE. SIGNING THIS QUESTIONNAIRE DOES NOT BIND THE PROPOSER OR THE INSURER TO COMPLETE THIS INSURANCE.



AIG Asia Pacific Insurance Pte. Ltd.
AIG Building, 78 Shenton Way #09-16 Singapore 079120
Co. Reg. No. 201009404M

Declaration

We declare that we have made all necessary enquires into the accuracy of the responses given in this proposal and confirm that the statements and particulars given in this proposal are true and complete and that no material facts have been omitted, misstated or suppressed. We agree that should any of the information given by us alter between the date of this proposal and the inception date of the insurance to which this proposal relates, we will give immediate notice thereof to the insurer.

We confirm that we are authorised by the Issuer and its Directors to complete, sign and submit this proposal on behalf of the Issuer and its Directors. (To be signed by the Chairman and an Executive Officer)

Name: Name:

Title: Chairman Title:

Signature: Signature:

Date: Date:

I/We agree that any information collected or held by AIG Asia Pacific Insurance Pte. Ltd. (whether contained in the Application or otherwise obtained) may be used and disclosed by AIG Asia Pacific Insurance Pte. Ltd. to its associated individuals/companies or any independent third parties (within or outside Singapore) for any matters relating to this Application, any Policy issued and to provide advice or information concerning products and services which AIG Asia Pacific Insurance Pte. Ltd. believes may be of interest to me/us, and to communicate with me/us for any purposes.



AIG Asia Pacific Insurance Pte. Ltd.
AIG Building, 78 Shenton Way #09-16 Singapore 079120
Co. Reg. No. 201009404M

Please Enclose with this Proposal Form

1. A copy of the final Disclosure Documents (including any USA SEC Registration Statements) for which cover is required under this policy.
2. A copy of the Due Diligence Committee's Report(s).
3. The last two Annual Reports and Financial Statements for the Issuer and the last two Interim Financial Statements for the Issuer (if applicable).
4. All Disclosure Documents (including any USA SEC Registration Statements) issued by the Issuer in the Last 5 Years, including any amendments thereto.
5. Declarations Signed and Dated by each Additional Insured for which cover is requested under Question 24.